

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme AVIRA RESOURCES LTD

ACN/ARSN 38 131 715 645

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on

24 / 02 / 2022

The previous notice was given to the company on

23 / 09 / 2021

The previous notice was dated

23 / 09 / 2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	182,500,000	10.62%	195,000,000	9.20%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/04/2022	Celtic Capital P/L <Celtic Capital No 2 A/C>	On Market Sale	\$69,000.00	(11,500,000)	(11,500,000)
24/02/2022	Celtic Capital P/L <Celtic Capital No 2 A/C>	Placement and Dilution due to appendix 3B	\$20,000.00	4,000,000	4,000,000
24/02/2022	Celtic Capital P/L <Hannah E Peterson A/C>	Placement and Dilution due to appendix 3B	\$10,000.00	2,000,000	2,000,000
24/02/2022	Celtic Capital P/L < Celtic Capital No 3 A/C>	Placement and Dilution due to appendix 3B	\$10,000.00	2,000,000	2,000,000
24/02/2022	Celtic Capital P/L < Celtic Capital No 4 A/C>	Placement and Dilution due to appendix 3B	\$10,000.00	2,000,000	2,000,000
24/02/2022	Celtic Capital Pty Ltd <Investment 1 A/C>	Placement and Dilution due to appendix 3B	\$70,000.00	14,000,000	14,000,000

#### 4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Direct	142,500,000	142,500,000
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Direct	25,000,000	25,000,000
Celtic Capital P/L <Hannah E Peterson A/C>	Celtic Capital P/L <Hannah E Peterson A/C>	Celtic Capital P/L <Hannah E Peterson A/C>	Direct	4,500,000	4,500,000
Celtic Capital P/L < Celtic Capital No 3 A/C>	Celtic Capital P/L < Celtic Capital No 3 A/C>	Celtic Capital P/L < Celtic Capital No 3 A/C>	Direct	4,500,000	4,500,000
Celtic Capital P/L < Celtic Capital No 4 A/C>	Celtic Capital P/L < Celtic Capital No 4 A/C>	Celtic Capital P/L < Celtic Capital No 4 A/C>	Direct	4,500,000	4,500,000
Celtic Capital Pty Ltd <Investment 1 A/C>	Celtic Capital Pty Ltd <Investment 1 A/C>	Celtic Capital Pty Ltd <Investment 1 A/C>	Direct	14,000,000	14,000,000

#### 6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director
Celtic Capital P/L <Hannah E Peterson A/C>	Director
Celtic Capital P/L < Celtic Capital No 3 A/C>	Director
Celtic Capital P/L < Celtic Capital No 4 A/C>	Director
Celtic Capital Pty Ltd <Investment 1 A/C>	Director

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <The Celtic Capital A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L <Hannah E Peterson A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L < Celtic Capital No 3 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L < Celtic Capital No 4 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Investment 1 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

#### Signature

print name Mr Jason Peterson

capacity I.M.O.R. Director & Trustee

sign here



date 12 / 04 / 2022